### WGCC Membership Survey, 2023



#### Background and Introduction

**Purpose:** The purpose of the 2023 Member Survey is to provide all adult members of Westfield Golf & Country Club an opportunity to provide feedback on their membership and golf experience during the current golfing season. The Board of Directors, Strategic Planning Committee and Club Management wish to understand any areas in need of improvement for the upcoming 2024 golf season.

#### **Study Methodology:**

The survey consisted of 25 questions (multiple choice and open-ended) and required on average 11 minutes to complete online. A full copy of the questionnaire is included for reference in Appendix A.

In total, there were 294 members who participated in the survey out of approximately 600 adult WGCC members (excluding Juniors). This suggests a response rate of approximately 49% overall. The survey was conducted online and members were invited to participate by email (Appendix B) with two follow-up reminder emails to encourage response. Members were able to participate at their convenience during the period August 16 - 29, 2023.

**Interpretive Caution:** As with any survey based on a sample (as opposed to a full population), there are sampling errors to be considered. In particular, as we compare current survey results with those from 2021 to determine areas of change, positive or negative, a rule of thumb of +/- 10% can be used to determine if the change being observed is within the margin of sampling error or statistically significant and indicative of a real change in attitude or behaviour.

#### MEMBERSHIP SURVEY PROFILE

There was a broad range of members opting to participate in the 2023 Member Survey which provides assurance that the overall findings may be considered to reasonably represent the current membership at Westfield Golf & Country Club. Almost half of survey participants identified themselves as newer members to the Club, having been a member for 5 years or less. As well, about one-third of survey participants are older (66+), about one-third are middle-aged (46-65) and the remaining one-third are younger (45 & under). The split of 80/20 male to female members in the survey is generally consistent with the current gender split in membership.



There are fewer older and more newer members in 2023 survey vis-à-vis 2021 survey.



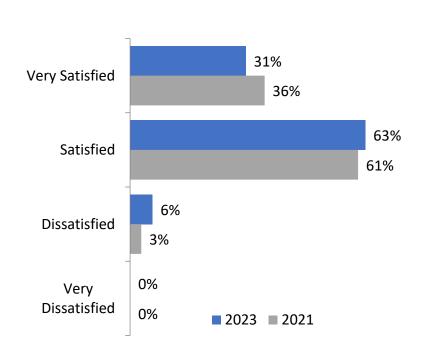
Q22. Approximately how long have you been a golfing member of Westfield? (2023 n=263) (2021 n=188) Q23. How old are you? (2023 n=263) (2021 n=188) Q24. Are you... (2023 n=263) (2021 n=188)

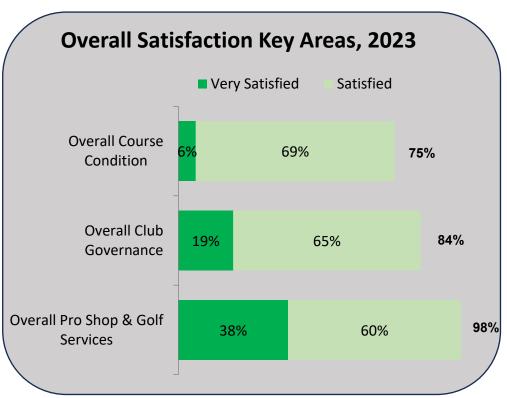
# Reflecting on the 2023 Golf Season...



Members remain satisfied overall in 2023 with their Westfield Golf membership with similar levels "very" satisfied this season compared to 2021 levels. The highest level of satisfaction expressed by members among some key areas of operations are clearly directed to the Pro Shop & Golf Services with Course Conditions lagging somewhat behind (not surprising given the difficult weather conditions faced due to higher and heavier rainfall levels).

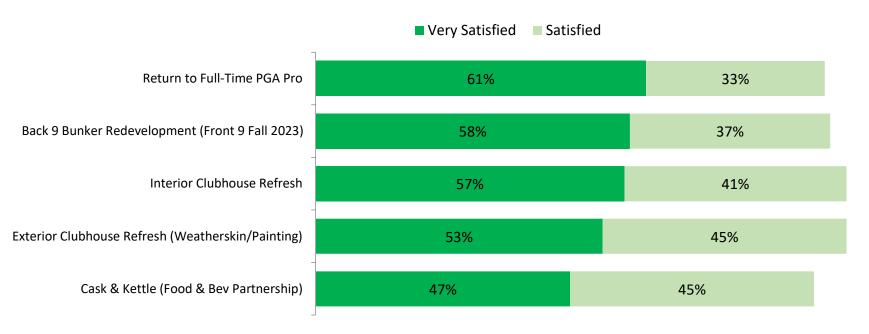
#### **Overall Satisfaction Membership**





Members are generally pleased with the facility and course improvements the Club has made over the past few years. The return to a full-time Golf Pro, the Bunker Redevelopment project as well as interior and exterior refreshes completed to the Clubhouse saw more than half of members "very" satisfied with these significant financial investments. Almost as many members are also "very" satisfied with the new Food & Beverage partnership WGCC has entered into with Cask & Kettle.

Facility & Course Improvement/Investments in Past Few Years



Q2. As a member of Westfield Golf & Country Club you may have noted a number of improvements and updates over the past few years due to the more positive financial position enjoyed as a result of a full and active membership. How satisfied are you with the following facility and on-course investments made in the last few years? (n=292)

Perhaps not surprising, given the significant rainfall received this golf season, when asked members often suggested future course improvements be considered to address the impact of excessive water on the golf course – in particular, the condition of Cart Paths, chronic wet spots emerging on the course requiring drainage, as well as other areas noted from tee to green in need of care and attention.

Maintaining the course in first rate condition should be #1 priority. when people ask how's the course? they mean improvement the condition of the course not the extra bells and whistles dead golf great work bunkers especially back needs water green condition improve years parking members hill boxes Better drainage in the fairways improvements improved where the wet problem areas are. tees range More playable areas ie tree root areas between fairways covered repair sanc with with soil and grass grown-

trees limbed up in those areas.

and grass grown. Cart paths

once and for all and new 3/4"-

Exposed hardpan areas reworked

reworked ie wet areas taken care

crush rock put down everywhere.

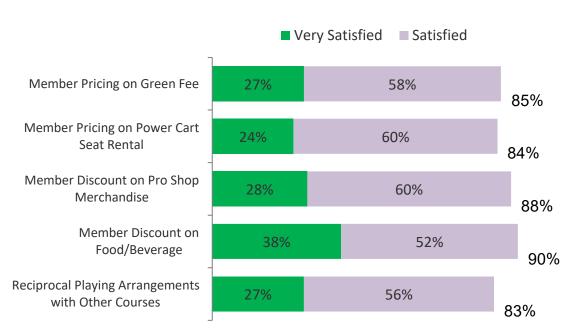
Cart paths need some major investments as do the greens - some greens are in really bad shape. Drainage on 4, 8, 13, 14 and 16 could use improvements as well

I think there will always be things to do and people complaining / ready to spend it all. However, I feel like we are on great pace to be financially stable forever and it's ok to go slow and remember that the doors also had a possibility of closing not too long ago. Wants and needs are two very different things as far as I'm concerned. Even if we're are in a position to afford a lot of it come next year, slow and steady will always keep the course stable financially. And the work, 1 quality task at a time will be best as well. It's been a great year regardless of all the major amounts of rain and next season can only be better.

The tee blocks need work .and there should be .stuff on each tee block to fix your divots. And on the carts .cart paths really need work .and drained of on the wet spots

Discounts on Food/Beverage are most popular with almost four in ten members very satisfied. Other member pricing benefits and reciprocal deals satisfy more than eight in ten members overall.

#### **Satisfaction with 2023 WGCC Membership Benefits**



Q19: Westfield has experienced a full membership (with a waiting list) for the past few years to reflect the current demand for golf membership (eliminated introductory offers, fewer special membership options and streamlined some member benefits). In 2023, we introduced member pricing for member/guest green fee play and power cart seat rental as well as offering discounted pricing on Cask & Kettle food/beverage purchases at the Westfield location. How satisfied are you with each of the following member benefits. (n=263)

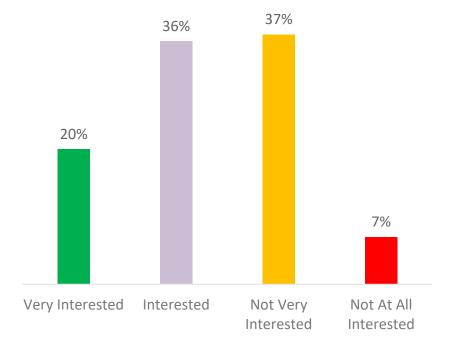
#### Prefer 2 Green Fee Passes vs Discounted Green Fee



Just under half of all members express a preference for the 2 green fee pass benefit offered in past years to the current discount being offered on green fees to member guests. Almost as many however prefer the newly offered discounting plan indicating there is some difference of opinion on this matter within the membership ranks.

Q20. In past years, members have received two "green fee passes" as a benefit to promote Club membership to others, to encourage monthly dues sign-up and/or to encourage on-time payment of annual dues. At the Dec 2022 AGM, the Board presented the 2023 Budget to members for approval based on introducing "member discount pricing" for green fee, cart and merchandise purchases in 2023 in lieu of the 2 free green fee passes believing this approach offered a better overall benefit/value to members. In your opinion, which of the following provides a better value/benefit to you as a member? (n=263)

Just over half of all members have some level of interest in attending special "golf+social" member/guest events if hosted by the Club in the future. More likely, event organizers can count on the "one in five" members who are "very" interested in actually participating in this type of event.





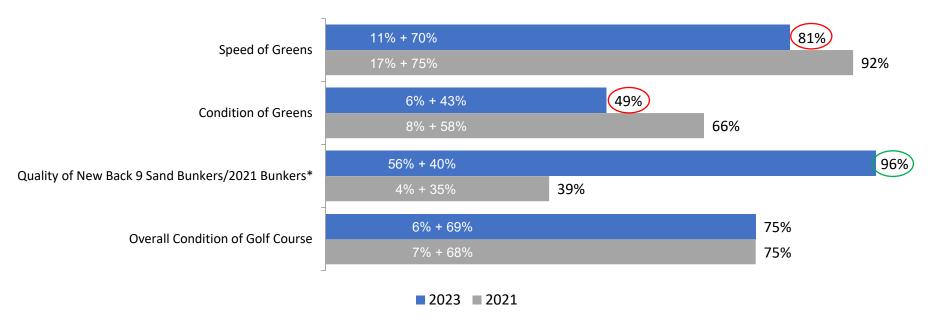
**Member Satisfaction** 

# Golf Course Conditions



Compared to a few years ago, it is clear member satisfaction with the speed and particularly the condition of the greens remain a key area of concern. In particular, #7 and #8 greens were often identified in comments as being of particular concern. Member satisfaction with the new "back 9 sand bunkers" is a source of high level of satisfaction in 2023 and reflect a significant improvement over two years ago.

#### Satisfaction with Golf-Related Areas at Westfield



Improvements suggested for the near term (2024 golf season) are similar to those mentioned when asked about future golf course/club improvements. Greens in particular as well as cart paths, adding drainage in noted chronic trouble areas and completing the bunker redevelopment project on the front nine lead the "short term" wish list for many WGCC golfing members.

The cart paths stop dragging them after each rainstorm. They are becoming very dangerous. Doing the dragging is ruining the cart paths. They need to be brought back to be even with the fairways. Fix any exposed areas on the fairways. Do away with the bunker on #16 & make it into a grass bunker. This would be less expensive than replacing sand every time we have heavy rain which has been replaced at least three times this yr. since putting in new bunker.

The greens On course drainage - this great year has been issue booking improved work exceptionally wet attention keep compared to other years. bunkers top spots book This has really highlighted bunker conditions right areas on the course that hold water and drain very going around slowly. path one new hold wet vear maintenance help crew daily water rain someone hour front weather fix issues see left consistency think ball golf improvement Improved conditions for teeing areas. Consistent quality least previous marshall green speeds from hole to hole. Cart path

improvements to prevent lakes from forming.

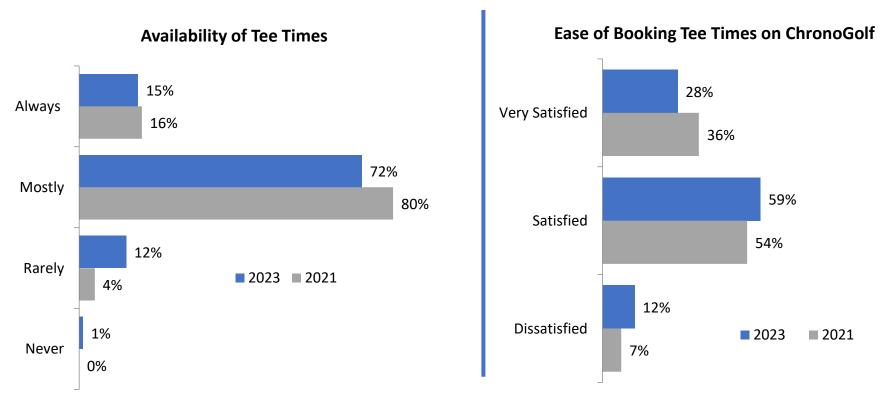
these areas?).

Drainage on 1/4/8/10/13/14/15 to prevent lakes and

boggy areas from forming. Curbing adjacent to cart

paths around tees & greens (paved cart paths in

Members are generally satisfied with the ease of booking tee times using ChronoGolf, although slightly fewer are very satisfied in 2023 vs 2021. The availability of tee times (to play when you want) remains generally pretty good although just over one in ten (13%, up from 4% 2021) indicate they rarely or never get the tee times they prefer (likely leading to similar dissatisfaction levels in the ease of booking).



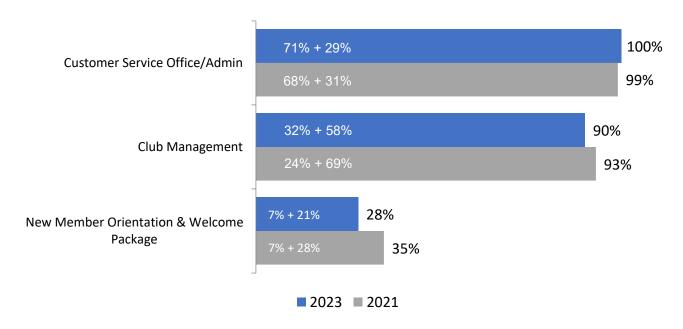


**Member Satisfaction** 

# **Club Operations**

Consistently high levels of satisfaction are noted once again in 2023 among members with regard to Customer Service in Office/ Administration. While overall satisfaction with Club Management is consistent this year, it is notable that more are Very Satisfied members now than there were in 2021. The new member orientation & welcome package has low levels of satisfaction due to a large percentage of members noting they are unaware of such an orientation or welcome packet.

#### **Satisfaction with Club Operations**



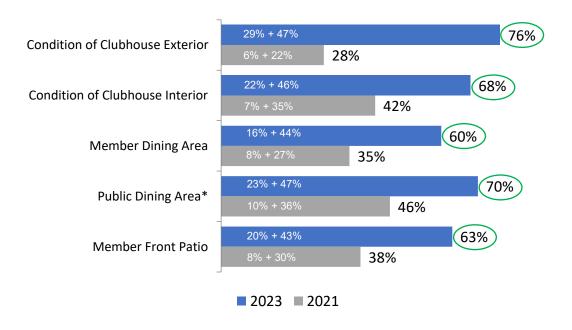
When asked what areas of Club Operations are most in need of improvement for 2024 there was a wide range of suggestions from members. Some of the more common suggestions related to communications (keeping members better informed, new member orientation, green fee player orientation on the day of play). Pace of play measures were also mentioned including the use of starter and



This golf season members are much prouder of their WGCC's facilities and are far more likely to rate the condition of the Clubhouse (inside and out) as well as the various dining areas and patios as "excellent" or "very good" compared to just two years ago.

#### **Opinion of Westfield Club's Facilities**

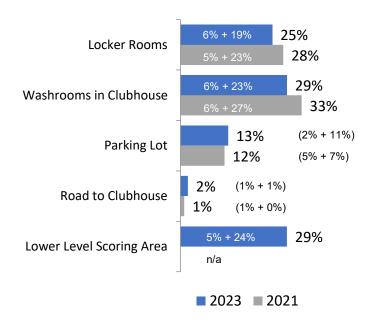
(% Excellent + Very Good)



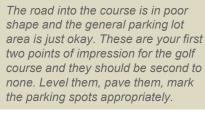
Despite the gains made in overall clubhouse condition and dining areas/patios, areas that remain in need of improvement due to lower levels of member rating as "excellent or very good" include the road to the Club, the parking lot and albeit to a lesser extent, locker rooms and washrooms in the Clubhouse are considered "excellent" or "very good" to fewer than one in three members currently.

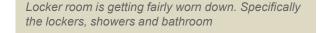
#### **Opinion of Clubhouse Amenities**

(% Excellent + Very Good)



Member comments regarding future Clubhouse facilities and properties focused on the poor condition of the road and parking lot as well as dated locker rooms and inadequate main level washroom facilities given the higher traffic due to Cask & Kettle patrons.







none

seating

A new setup with some nice outdoor seating for the members patio would be nice. Instead of just chairs maybe an outdoor couch and that type setup would be nice and members would lounge there for longer

-on course washrooms are poorly maintained, lighting is not good, materials generally need refreshing (toilet paper, etc.) Should be cleaned more regularly during the day

-no water jugs on course, especially on hot days

-some ball/club washers need refreshing

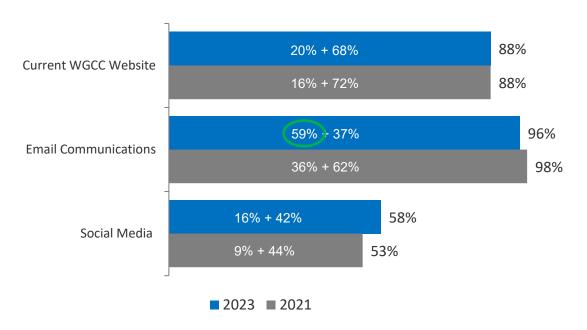
- 1) New lighting and paint the open areas not touched by Cask & Kettle upgrade
- 2) up grade the bathrooms....they are looking really worn....counters, sinks, paint walks, hang some pictures
- 3) new furniture for members patio....not enough of it, chairs are sagging, remove cedar hedge to discourage insects, 4) 4) 4) enlarge the patio
- 5) build a pergola for sun and/or wind protection

nothing

cleaned

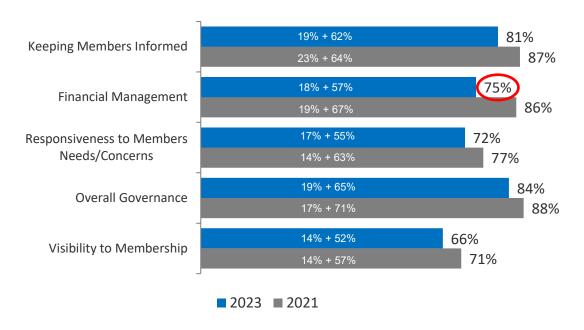
Email communications appear to be the method this golf season which best satisfies the information needs of WGCC members, a significant improvement over the past 2 years. Social media and the WGCC website lack any measure of delivering high levels of member satisfaction although social media is up somewhat from 2021.

#### **Satisfaction with Club Communications**

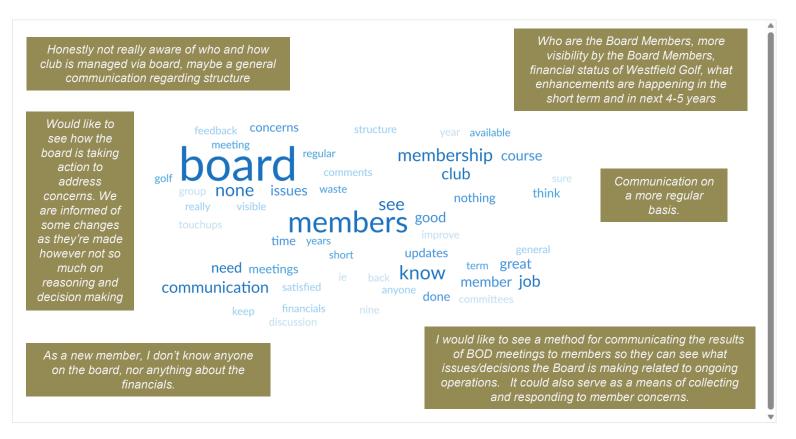


Levels of complete satisfaction with the performance of the WGCC's Board of Directors is limited to about one in five members however many more express general satisfaction. Visibility of the Board to members would appear to be contributing to the lower levels of "very satisfied" members in 2023 (much as it was a few years ago in 2021). Overall member satisfaction with financial management of the Club, although remaining high, is down from a few years ago.

#### **Satisfaction with Board of Directors**



Members suggested the Board of Directors should be more visible and communicate more actively to keep membership informed of their discussions, decisions and activities. Many members acknowledge the contribution made by those serving on the Board of Directors to the Club and thank them for their service.



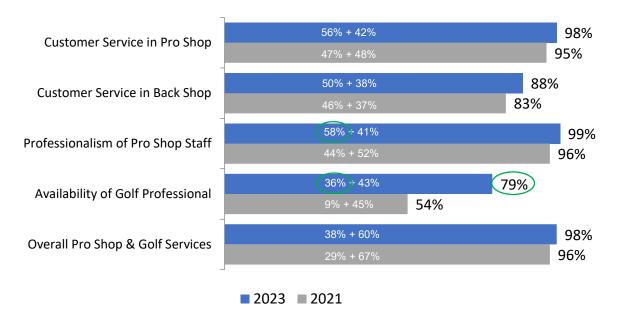
Member Satisfaction

## **Golf Services**



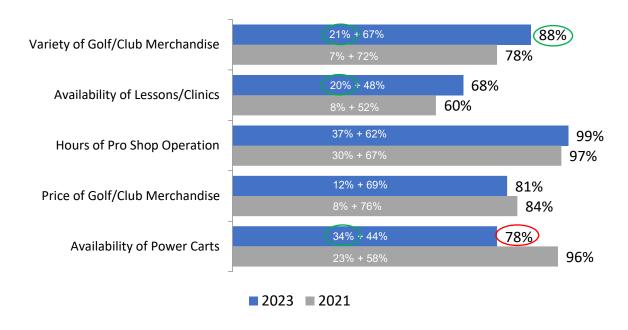
Golf services is one of the most highly rated service areas with customer service and professionalism of WGCC staff leading the way. With the return to a full-time Golf Professional at Westfield, member satisfaction with the availability of the Golf Pro is up significantly compared to two years ago.

#### **Satisfaction with Golf Services & Pro Shop**

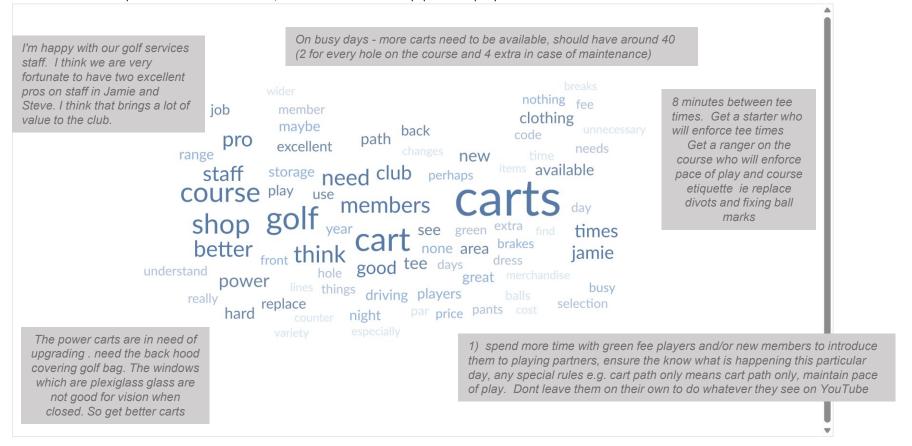


Pro shop hours satisfy virtually all members and higher levels of satisfaction are noted in terms of variety of golf merchandise and availability of lessons/clinics compared to a few years ago; pricing remains consistent with a few years ago and availability of power carts is up in terms of members being "very satisfied" but down slightly on an overall satisfaction level.

#### **Satisfaction with Pro Shop & Golf Services**



Member suggestions regarding future improvements related to Golf Services tended to focus on the condition and availability of power carts; ensuring members and in particular green fee guests are informed of any daily news affecting play/routing of power carts and the implementation of starter/marshall roles to help pace of play issues on the course.



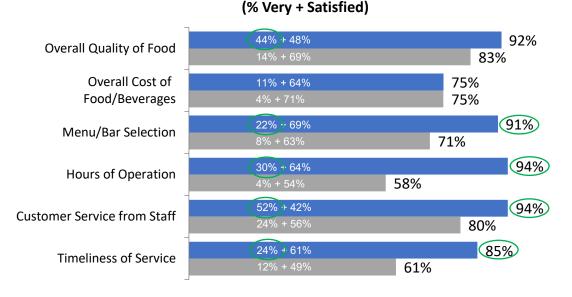
#### Member Satisfaction

# Food & Beverage Service

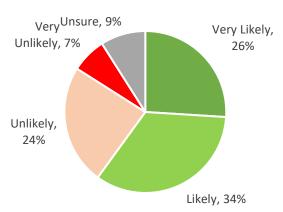


WGCC members are clearly much more satisfied now (2023) with Cask & Kettle's food/beverage service than they were in 2021 with our previous partner, Grass Roots Grill. Customer service from staff, overall quality of food and hours of operation lead with the highest levels of member's complete satisfaction. Cost, not surprisingly is an area where members are a bit less satisfied.

#### Food & Beverage Service Satisfaction



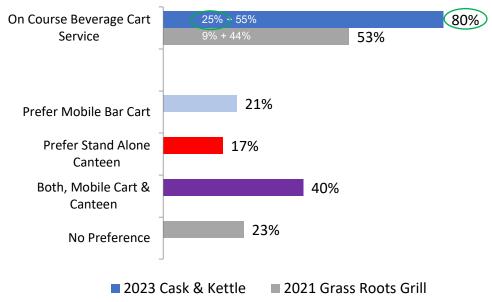
#### Member Likelihood of Patronizing C&K Year Round



Should Cask & Kettle decide to remain open year-round at WGCC beyond the golf season, about six in ten members believe they would likely patronize the pub during the non-golfing months.

Members are significantly more satisfied now compared to a few years ago with the "on course" beverage cart service. As the Club considers the needed purchase of a new "beverage cart" the question as to whether a stand alone canteen would be preferred over the current mobile cart, having offered the option of having both "stand alone" and "mobile" this was clearly seen as the best of both worlds. The feasibility of offering both however is a question that will need to be addressed. There was little variance in preference of one option over the other while one in four members simply had no preference on the matter.

#### **On Course Beverage Cart Service**



Member suggestions related to Cask & Kettle improvements for the upcoming season often related to pricing as well as offering more "grab & go" snack and/or smaller portion items both on course and in-house. Timeliness receiving food after order placed is an area that members believe could be better and as well better execution of member discounting on food/beverage, particularly when a non-member is also dining.

Beer prices on cart too high Always pushing Molson products. We should be supporting Moosehead (local). Tap beer changes too often. Never clear if you should order at bar or from your seat. Ordering at bar then being interrupted to go to your seat I'll take your order! WTF!

Ability to call in a food

holes. Lack of

the course.

order while on the later

sandwiches to take on

Mentioned previously that we've consistantly waited 45 mins or more for food after ordering

- have had to tell servers we are members several times, and had to have Bill adjusted. (perhaps a laminated member card to show them?)

always wraps seating chips better times member high go price back servers good need VICE items hard seem around excellent options discount addition order find holes sometimes iob one products front round players burger maybe pricing prices golfers sandwiches course drink staff menu slow see drinks needs restaurant buy satisfied beverage improvement provide cost moosehead hole

The drink prices are a little high. I ordered a can of Dhillons and it was \$9. I know there needs to be a markup for profit, but you can buy a case of 12 for \$30. Makes it hard to want to buy one for \$9.

The bills need to be addressed.

When you sign off your tab to your account, all you get is a final total

\$\$. You don't get to see what you're being charged for. One time I was charged for someone else's glass of wine which was like \$15.

But I had to ask because I thought my bill was a little high.

It seems sometimes I see an itemized tab, but maybe if it's printed from the bar directly versus the servers, you don't get any itemization.

- 1. I thought there was to be "Grab and Go" options for players prior to going out on the course--e.g. wraps, sandwiches, cold drinks, fruit in a cooler so you would not have to order and wait.
- 2. I would like to have a consistent beer menu so I don't have to ponder and taste to find a drink. They can experiment with various styles and breweries, but I would just like to have the same beer each time.

Q16. What, if anything, related to the food and beverage service (on course or in the clubhouse) provided to members by Cask & Kettle would you like to see improved for the upcoming season?

Looking Ahead...

2024 Golf Season



#### In Conclusion...

- Satisfaction overall among Westfield members remains high and is consistent with the 2021 membership survey. Currently, Golf Services leads in terms of those members "very satisfied" while Course Conditions lag in terms of achieving the highest levels of member satisfaction (% very satisfied).
- The investment and improvements made over the past few years to the clubhouse, the golf course (bunkers), return to a
  full-time pro and the new Food/Beverage partnership with Cask & Kettle have been very well received by virtually all
  members.
- On the golf course, the condition of greens (a few in particular) remain an issue of concern for members. As well, no doubt influenced by the extremely wet summer, new concerns have emerged with regard to needed drainage on the golf course for chronic wet spots and improved cart paths, both of which impacted playing conditions for members all season.
- Positive improvements are noted in Golf Services over the past few years, with the availability of the Pro, professionalism of staff and customer service all up notably in terms of achieving high levels of satisfaction for more members.
- Clearly, Cask & Kettle is meeting the needs of significantly more members in 2023 than did GRG in 2021 with virtually all
  members significantly more satisfied with various aspects of food/beverage service. Overall cost of food/beverages is the
  only area not showing a measurable improvement from our previous food/beverage partner.
- Communication remains an area of concern with members looking for more information about day-to-day operations as well as more Board related updates in terms of the Club Operation and Course/Facility Improvements.